

November 14, 2023

The Community Foundation of Jackson County, Inc.

Re: Public Disclosure of Exempt Organization Income Tax Return(s)

The attached copy of your organization's Exempt Organization Income Tax Return(s) is to be used as your Public Disclosure Copy. As you may be aware, the income tax law now requires tax exempt organizations to provide and/or make available copies of their income tax returns for the most recent three years to any person requesting them. In addition, the organization must provide and/or make available a copy of its Application for Recognition of Tax Exempt Status (Form 1023) if the organization had a copy in its files in July 1987 or later.

All information in the Exempt Organization Income Tax Return(s) and Form 1023 must be provided, except donors' names may be masked on Schedule B, if applicable.

We have prepared the attached "Public Disclosure" copy of the Exempt Organization Income Tax Return(s) for your organization to use in making copies when requested, and we recommend that you assign someone on your staff to establish a procedure for addressing requests for copies. The IRS may impose significant penalties when organizations do not provide copies of their Exempt Organization Income Tax Return(s) and Form 1023.

Dening, Molone, Liesay & Octroff

Should you have questions regarding the public disclosure requirements, please feel free to call us.

Yours very truly,

**Enclosures** 

# \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Go to www.irs.gov/Form990 for instructions and the latest information. A For the 2022 calendar year, or tax year beginning and ending

<b>B</b> c	heck if	C Name of organization	D Employer identific	cation number
а	pplicable	THE COMMONITY FOUNDATION OF SACKSON		
	Addre	COUNTY, INC.		
	Name chang	Doing business as	31-11198	
	]Initial _return	Number and street (or P.O. box if mail is not delivered to street address) Room/su		
	Final return/		812-523-	
	termin ated	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	5,500,740.
	Ameno return	SEIMOUR, IN 4/2/4-1251	H(a) Is this a group re	
	Applic tion	F Name and address of principal officer. DAV 10	for subordinates	
	pendir	SAME AS C ABOVE	H(b) Are all subordinates in	
IT	ax-exe	singt etatae: [25] se ((e)(e) [5] 11 (14)		list. See instructions
	Vebsit		H(c) Group exemption	
K F	orm of	organization; X Corporation Trust Association Other L X	ear of formation: $1992$ N	M State of legal domicile: IN
Pa		Summary		
	1	Briefly describe the organization's mission or most significant activities: TO PROMO	TE PHILANTHRO	PY IN
Activities & Governance		JACKSON COUNTY BY BEING A COMMUNITY-FOCUSED O	RGANIZATION D	EDICATED
'n	2	Check this box if the organization discontinued its operations or disposed of m	ore than 25% of its net ass	sets.
Ş.	3	Number of voting members of the governing body (Part VI, line 1a)	3	20
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)		20
ون دن	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	4
iŧie	6	Total number of volunteers (estimate if necessary)	6	30
cŧ	7 a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	36,255.
⋖	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
			Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)	893,507.	1,005,692.
Revenue	9	Program service revenue (Part VIII, line 2g)	0.	0.
) e	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	918,817.	836,212.
æ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	51,179.	55,448.
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,863,503.	1,897,352.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,545,067.	851,019.
		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
s,	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	245,838.	260,457.
Se	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
Expenses	b	Total fundraising expenses (Part IX, column (D), line 25) 33,699.		
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	76,623.	90,118.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,867,528.	1,201,594.
	19	Revenue less expenses. Subtract line 18 from line 12	-4,025.	695,758.
or Ses			Beginning of Current Year	End of Year
ets	20	Total assets (Part X, line 16)	20,501,168.	18,956,202.
Ass	21	Total liabilities (Part X, line 26)	1,220,056.	1,065,159.
Net Assets or	22	Net assets or fund balances. Subtract line 21 from line 20	19,281,112.	17,891,043.
Pa	ırt II	Signature Block		
Unde	er pena	Ities of perjury, L declare that I have examined this return, including accompanying schedules and star	tements, and to the best of my	/ knowledge and belief, it is
true,	correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which prep	arer has any knowledge.	
Sign	า	Signature of officer	Date	
Her		DAN DAVIS, PRESIDENT & CEO		
		Type or print name and title		
		Print/Type preparer's name Preparer's signature	Date Check	PTIN
Paid	2000	LISA M. NEWBANKS LISA M. NEWBANKS	11/14/23 self-employ	
Prep	arer	Firm's name DEMING MALONE LIVESAY & OSTROFF PSC	Firm's EIN 6	1-1064249
Use	Only	Firm's address 301 E. ELM STREET		<b></b>
		NEW ALBANY, IN 47150	Phone no. (8	
May	the IF	S discuss this return with the preparer shown above? See instructions		X Yes No

Pai	till Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	TO PROMOTE PHILANTHROPY IN JACKSON COUNTY BY BEING A COMMUNITY-FOCUSED
	ORGANIZATION DEDICATED TO PROVIDING FUNDS TO ENHANCE THE QUALITY OF
	LIFE ACROSS JACKSON COUNTY.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
3	If "Yes," describe these changes on Schedule O.
	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
4	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$1,000,566. including grants of \$851,019. ) (Revenue \$19,193. )
	THE FOUNDATION ISSUED GRANTS IN DIFFERENT AMOUNTS TO SUPPORT THE
	BETTERMENT OF THE COMMUNITY.
4b	(Code:) (Expenses \$) (Revenue \$)
4c	(Code:) (Expenses \$
40	(Code: / (Expenses \$ ) (Revolute \$ )
4d	
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 1,000,566.
	Form <b>990</b> (2022)

# Form 990 (2022) COUNTY, INC. Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	ļ
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	Х	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			<del></del> -
Ŭ	•	8		X
۵	Schedule D, Part III	l °		
9	•			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?		v	
	If "Yes," complete Schedule D, Part IV	9	X	
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		Х
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	120		
-	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D. Parts XI and XII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	-23	X
14a	Did the appropriation resintain on office appropriate and state of the United Otate O			<u>X</u>
	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		
b				
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			v
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b		_X_
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		1	v
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<u>X</u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u>X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		_X_
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		_X_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"		Ī	
	complete Schedule G, Part III	19		X_
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	x	

Forn	n 990 (2022) COUNTY, INC. 31-111	9856	· F	⊃age <b>′</b>
Ра	rt IV Checklist of Required Schedules (continued)		V	N <sub>1</sub> -
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
~~	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			1
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	ĺ		
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	X	<u> </u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	ļ
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	ļ	X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	ļ	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
TD=	Note: All Form 990 filers are required to complete Schedule O	38	X	
rai	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		 I -	
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 3			1
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b C	4 '		1
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	-	x	<u> </u>
	(gambling) winnings to prize winners?	1 10 '	ı X	1

THE COMMUNITY FOUNDATION OF JACKSON 31-1119856 COUNTY. INC. Form 990 (2022 Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return X 2b b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Х Did the organization have unrelated business gross income of \$1,000 or more during the year? За Х 3b b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Х b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit X any contributions that were not tax deductible as charitable contributions? 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts 6b were not tax deductible? Organizations that may receive deductible contributions under section 170(c). X a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a **b** If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required 7c to file Form 8282? 7e e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? ... 7g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds.

Ð	Sponsoring organizations maintaining donor advised rands.				
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b	
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:		i		
а	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?		12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?			13a	

b	<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the							
	organization is licensed to issue qualified health plans	13b						
С	Enter the amount of reserves on hand	13c						
14a	4a Did the organization receive any payments for indoor tanning services during the tax year?							
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu	le O		14b				
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune	ration	or					
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O						v		

excess parachute payment(s) during the year?

If "Yes," see the instructions and file Form 4720, Schedule N.

16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

If "Yes," complete Form 4720, Schedule O.

17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities

Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?

If "Yes," complete Form 6069.

Note: See the instructions for additional information the organization must report on Schedule O.

COUNTY, INC.

31-1119856

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 20			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
,	more members of the governing body?	7a		Х
h	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
~	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
9	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		L	
	(This Section B requests information about policies not required by the internal nevenue Gode.)		Yes	No
102	Did the organization have local chapters, branches, or affiliates?	10a	100	X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	100		
D	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
110	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		Х
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12.0		
C	on Schedule O how this was done	12c	Х	
12		13	X	
13 14	Did the organization have a written whistleblower policy?  Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
13	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
•	The organization's CEO, Executive Director, or top management official	15a	Х	
-	Other officers or key employees of the organization	15b		X
D	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
iva	taxable entity during the year?	16a		X
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed	-		
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availat	ole
	for public inspection. Indicate how you made these available. Check all that apply.	,,		
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	CINDY RINEHART - 812-523-4483			
	PO BOX 1231 SEYMOUR IN 47274-1231			

Page 7

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)			((				(D)	(E)	(F)
Name and title	Average	(do	not c	Posi heck i	itior more	ใ than d	one	Reportable	Reportable	Estimated
	hours per	box	, unle:	ss per	son i	s both	n an	compensation	compensation	amount of
	week	<b></b>				T	T	from the	from related organizations	other compensation
	(list any hours for	Individual trustee or director				-		organization	(W-2/1099-MISC/	from the
	related	9e or (	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	trust	al tru		oyee	adwo		1099-NEC)	ŕ	and related
	below	vidual	Institutional trustee	Je.	emp	Highest compensated employee	Former			organizations
	line)	Indi	ınst	Officer	Key	High	Per			
(1) DAN DAVIS	35.00								_	
PRESIDENT & CEO	5.00			X				94,021.	0.	2,821.
(2) BRUCE WYNN	1.00								_	
CHAIR		X		X				0.	0.	0.
(3) MIKE FLEETWOOD	1.00									
TREASURER		X		X				0.	0.	0.
(4) DENNIS WAYMAN	1.00									
SECRETARY		X		X				0.	0.	0.
(5) PATRICIA BUTT	1.00									
DIRECTOR		X						0.	0.	0.
(6) MONICA HARTUNG	1.00									
DIRECTOR		X						0.	0.	0.
(7) CONNIE HERNANDEZ	1.00									
DIRECTOR		X						0.	0.	0.
(8) TOM LANTZ	1.00									
DIRECTOR		X						0.	0.	0.
(9) GARY MYERS	1.00									
DIRECTOR		X						0.	0.	0.
(10) SUSAN NEHRT	1.00									
DIRECTOR		X						0.	0.	0.
(11) MARVIN VEATCH	1.00									
DIRECTOR		X					<u> </u>	0.	0.	0.
(12) TRINA TRACY	1.00									
DIRECTOR		X					<u> </u>	0.	0.	0.
(13) ANN WINDLEY	1.00									
VICE-CHAIR		X	<u> </u>	X				0.	0.	0.
(14) TONY WESNER	1.00									
DIRECTOR		X		<u> </u>		<u> </u>	<u> </u>	0.	0.	0.
(15) ANDREW NEHRT	1.00	]								_
DIRECTOR		X	<u> </u>		<u> </u>	<u> </u>	<u> </u>	0.	0.	0.
(16) DR. ERIC FISH	1.00									
DIRECTOR		X	<u></u>	ļ	<u> </u>		<u> </u>	0.	0.	0.
(17) VICKI JOHNSON POYNTER	1.00									_
DIRECTOR		X					<u> </u>	0.	0.	0.

232007 12-13-22

Form 990 (2022) COUNTY,	NC.		-						31-111	985	56	Pag	<sub>e</sub> 8
Part VII   Section A. Officers, Directors, Trust	tees, Key Emp	oloye	ees,	and	Hiç	ghes	t C	ompensated Employee	s (continued)				
(A) Name and title	(B) Average hours per week (list any hours for	(do box offic	not c , unle cer ar	Posi theck r ss per nd a di	ition more son is	than c s both or/trust	one i an	(D)  Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC/		Estin		
(18) DONALD SCHNITKER	related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC/ 1099-NEC)	1099-NEC)		organi and re organi	elated	ť
DIRECTOR	1.00	Х						0.	0			(	0.
(19) NATE TORMOEHLEN DIRECTOR	1.00	х						0.	0			(	0.
(20) JILL GLOVER DIRECTOR	1.00	Х						0.	0			(	0.
(21) DAVID WASKOM, JR. DIRECTOR	1.00	X						0.	0				0.
1b Subtotal								94,021.	0		2,	,82	
c Total from continuation sheets to Part VI d Total (add lines 1b and 1c)			<u></u>					94,021.	0		2,	, 82	
2 Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	ed ab	ove	e) wh	o re	eceived more than \$100,	000 of reportable				0
3 Did the organization list any former officer,	director trust	ee k	(ev e	emnl	OVE	e or	hia	thest compensated emp	lovee on	Г	Y	es l	No
line 1a? If "Yes," complete Schedule J for s	uch individual										3		X
4 For any individual listed on line 1a, is the su and related organizations greater than \$150											4		X
5 Did any person listed on line 1a receive or a										-	5		X
rendered to the organization? If "Yes," com Section B. Independent Contractors	plete Scheaul	e <i>J 1</i> 0	orsi	ucn I	oers	on .					<u> </u>		
Complete this table for your five highest contained the organization. Report compensation for the organization for the organization.										satio	n from		
(A) Name and business			ONI		101	21 VVI		(B)  Description of s		Con	(C) npensa	ation	Management 1
											.,		
2 Total number of independent contractors (in		ot lir	nite	d to		_	ted	above) who received m	ore than				
\$100,000 of compensation from the organization	zation					)				Fc	orm <b>9</b> 9	0 (20	)22)

Form 990 (2022) COUNTY, INC.
Part VIII Statement of Revenue

		Check if Schedule O c	ontair	ns a respon	se or note to any lin	ne in this Part VIII	<u></u>		
						(A)	(B)	(C)	( <b>D)</b> Revenue excluded
						Total revenue	Related or exempt function revenue	Unrelated business revenue	from tax under
							Tanonom rovonas	Buomioso rovorido	sections 512 - 514
SS	1 a	Federated campaigns		1a					
and	b					1	\(\frac{1}{2}\)		
9	c								
r A	d	B 1 1 1 1 11				1			
p.isl						1			
Sic		All other contributions, gifts,		· /		1			
iğ ja	•	similar amounts not included		1 1	1,005,692.				
를펌	g					1			
Contributions, Gifts, Grants and Other Similar Amounts	-	Total. Add lines 1a-1f	ilies la	" [19]¢		1,005,692.			
<u> </u>		Total. / local in local factor is			Business Code				
.	2 a								j
je	2 a b				_				
Ser	c								
ε S	d								
gra Be	u				_				
Program Service Revenue	•	All other program service i	- AVANI	10					
_		Total. Add lines 2a-2f	evenic	д <b>е</b>					
	3	Investment income (includ	ina di	vidends int	erest and				
	J		Ū	•		432,372.			432,372.
	4	Income from investment o				·			
	5	Royalties		•	•				
l	3	noyanies		(i) Real	(ii) Personal				
	6 a	Gross rents	6a	(,)		_			
	o a	Gross rents Less: rental expenses	6b						
	b	Rental income or (loss)	6c						
	ر	Net rental income or (loss)							
l		Gross amount from sales of		(i) Securitie	s (ii) Other				
	ı a	assets other than inventory	7a	4,007,22					
l	h	Less: cost or other basis	10			1			
اه	b	and sales expenses	76	3,603,38	8.				
Revenue	_	Gain or (loss)	70	403,84					
ě		Net gain or (loss)				403,840.			403,840.
er B		Gross income from fundraisir		r		<u> </u>			,
o th	o a	including \$	ig over	of			Y.,		
٦		contributions reported on	line 1						
l		Part IV, line 18		I	8a				
ĺ	b				8b	1			
İ		Net income or (loss) from t							
		Gross income from gamin		r	- <u> </u>				
	Ja	Part IV, line 19		ì	9a				
l	b				9b				
		Net income or (loss) from							
		Gross sales of inventory, le		- [					
	10 a	and allowances		1	10a				
	h	Less: cost of goods sold		1	10b	1			
ļ		Net income or (loss) from							
		THE HIGHTIE OF (1033) HOTH	JU103	or mivoritory	Business Code				
sn	11 -	ACCOUNTING SERVICES			561499	36,255.		36,255.	
Jeo Teo	ıı a b	ADMITTATION DATE OF THE PROPERTY OF THE PROPER	http://districts.com		561499	18,469.		<u> </u>	
Miscellaneous Revenue	C	OFFICE ATTACKT ANDOLIG			561499	724.	724.		
Sce	_	All other revenue			_				
Σ		Total. Add lines 11a-11d				55,448.			
	12	Total revenue. See instruction				1,897,352.		36,255.	836,212.

Sectio	on 501(c)(3) and 501(c)(4) organizations must comple			plete column (A).	
	Check if Schedule O contains a respons		his Part IX	(C)	(D)
	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	735,539.	735,539.		***************************************
	Grants and other assistance to domestic individuals. See Part IV, line 22	115,480.	115,480.		***************************************
	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
	Benefits paid to or for members				
	Compensation of current officers, directors,	04 001	47 011	27 600	0 400
	trustees, and key employees	94,021.	47,011.	37,608.	9,402
	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	140,314.	70,157.	56,126.	14,031
8	Pension plan accruals and contributions (include	_			
	section 401(k) and 403(b) employer contributions)	7,015.	3,507.	2,806.	702 118
9	Other employee benefits	1,181.	591.	472.	
10	Payroll taxes	17,926.	8,963.	7,170.	1,793
	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting	8,100.	2,025.	6,075.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees		MILLON TO THE TOTAL THE TO		
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion	6,411.	3,847.	1,282.	1,282
13	Office expenses	16,844.	9,230.	6,738.	876
14	Information technology				
15	Royalties				
16	Occupancy	22,194.		22,194.	
17	Travel	3,207.			3,207
	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,024.		1,720.	304
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	14,571.		14,571.	
23	Insurance	7,270.		7,270.	
	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
а	OTHER EXPESNES	5,304.	1,592.	2,120.	1,592
b	COMMUNITY OUTREACH EVEN	2,232.	2,232.		
С	EQUIPMENT RENTAL AND MA	1,961.	392.	1,177.	392
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,201,594.	1,000,566.	167,329.	33,699
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (202

Form 990 (2022)

Part X | Balance Sheet

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or r	ote to any	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		196,081.	1	923,345	
	2	Savings and temporary cash investments		1,302,120.	2	1,207,719	
	3	Pledges and grants receivable, net			3		
	4	Accounts receivable, net		4			
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sul	ostantial c	ontributor, or 35%			
Assets		controlled entity or family member of any of the	nese perso	ns		5	
	6	Loans and other receivables from other disqu	alified per	sons (as defined			
		under section 4958(f)(1)), and persons describ	ed in sect	ion 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
ğ	9	Donald Consultation		8,092.	9	8,828	
	10a	Land, buildings, and equipment: cost or other	.				
		basis. Complete Part VI of Schedule D		553,443.			
	b	Less: accumulated depreciation	. 10b	234,255.	333,524.	10c	319,188
	11	Investments - publicly traded securities	17,893,051.	11	15,733,743		
	12	Investments - other securities. See Part IV, line	762,626.	12	757,940		
	13	Investments - program-related. See Part IV, lin		13			
	14	Intangible assets	5,674.	14	5,439		
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must ea	qual line 3	3)	20,501,168.	16	18,956,202
	17	Accounts payable and accrued expenses			3,272.	17	3,807
	18	Grants payable			18		
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complet	e Part IV o	f Schedule D	1,210,724.	21	1,056,276
Se	22	Loans and other payables to any current or fo	rmer offic	er, director,			
Liabilities		trustee, key employee, creator or founder, sub	ostantial c	ontributor, or 35%			
iab		controlled entity or family member of any of the	iese perso	ns		22	·
_	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrela-	•			24	
	25	Other liabilities (including federal income tax,	•	1			
		parties, and other liabilities not included on lin	es 17-24).	Complete Part X	6 060		5 056
		of Schedule D			6,060.		5,076
	26	Total liabilities. Add lines 17 through 25		7.7	1,220,056.	26	1,065,159
s		Organizations that follow FASB ASC 958, c	heck here	X			
Ç		and complete lines 27, 28, 32, and 33.			19,281,112.		17 001 042
alar	27				19,281,112.	27	17,891,043
Ä	28	Net assets with donor restrictions				28	
Ĕ		Organizations that do not follow FASB ASC	958, che	ck here			
Ĕ		and complete lines 29 through 33.					
ts (	29	Capital stock or trust principal, or current fund				29	
sse	30	Paid-in or capital surplus, or land, building, or		f		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated			10 001 110	31	17 001 042
Š	32				19,281,112.	32	17,891,043
-	33	Total liabilities and net assets/fund balances			20,501,168.	33	18,956,202.

Pai	rt XI │ Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>			X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,89		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1	, 20		
3	Revenue less expenses. Subtract line 2 from line 1	3				58.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4				12.
5	Net unrealized gains (losses) on investments	5	1	,99	6,3	<u>56.</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7		-8	4,7	84.
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9			4,6	<u>87.</u>
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	<u> 17</u>	<u>, 89</u>	1,0	<u>43.</u>
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,	İ			
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			За	w	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		
				Form	990	(2022)

### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

THE COMMUNITY FOUNDATION OF JACKSON

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

31-1119856 COUNTY, INC. Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 2 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, 4 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in X section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or 12 more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s) (vi) Amount of other (v) Amount of monetary (i) Name of supported (ii) EIN (iii) Type of organization i vour governing documen (described on lines 1-10 support (see instructions) support (see instructions) organization Yes above (see instructions))

COUNTY, INC. 31-1119856 Page 2

### Part II | Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1173502.	873,608.	3180781.	893,507.	1005692.	7127090.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1173502.	873,608.	3180781.	893,507.	1005692.	7127090.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						186,085.
6	Public support. Subtract line 5 from line 4.						6941005.
Sec	ction B. Total Support				<b>Y</b>		
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	1173502.	873,608.	3180781.	893,507.	1005692.	7127090.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	358,679.	584,858.	403,635.	435,327.	432,372.	2214871.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on				10,368.	36,255.	46,623.
10	Other income. Do not include gain						
	or loss from the sale of capital			4 4 000	4 = 0 = 4	40.400	<b>=</b> 0.400
	assets (Explain in Part VI.)	11,187.	11,505.	14,203.	17,351.	19,193.	73,439.
	<b>Total support.</b> Add lines 7 through 10						9462023.
	Gross receipts from related activities,					12	115,595.
13	First 5 years. If the Form 990 is for the		st, second, third, f	fourth, or fifth tax y	year as a section 5	01(c)(3)	
~	organization, check this box and stor						
	ction C. Computation of Publi						73.36 %
	Public support percentage for 2022 (I		·			14	
	Public support percentage from 2021	· ·				15	
16a	33 1/3% support test - 2022. If the c						37
	stop here. The organization qualifies					or more shoot thi	
b	33 1/3% support test - 2021. If the control of the						
47	and stop here. The organization qual					and line 14 is 100/	
1/a	10% -facts-and-circumstances test						
	and if the organization meets the fact					_	
ı.	meets the facts-and-circumstances te 10% -facts-and-circumstances test	•	•		-	7a and line 15 is 1	
a	more, and if the organization meets the						1070 QI
	organization meets the facts-and-circu						
12	Private foundation. If the organization						
10	Thate roundation. If the Organization	did not officer a l	OUX 011 IIII 0 10, 106	., 100, 174, 01 17L	, 5.100K 1110 DOX 41		(Form 990) 2022

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### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section	on A. Public Support	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
Calendaı	r year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gif	ts, grants, contributions, and						Online Art and
me	embership fees received. (Do not						
inc	lude any "unusual grants.")						
<b>2</b> Gro	oss receipts from admissions,						
	erchandise sold or services per-						a de la companya de l
	med, or facilities furnished in y activity that is related to the						On the second se
	ganization's tax-exempt purpose						
<b>3</b> Gro	oss receipts from activities that						
are	e not an unrelated trade or bus-						
ine	ss under section 513						
<b>4</b> Ta:	x revenues levied for the organ-						
iza	tion's benefit and either paid to						
or	expended on its behalf						
5 Th	e value of services or facilities						
fur	nished by a governmental unit to						
the	e organization without charge						
6 To	tal. Add lines 1 through 5						
7a Am	nounts included on lines 1, 2, and						
3 r	eceived from disqualified persons				-		
	ounts included on lines 2 and 3 received nother than disqualified persons that						
	eed the greater of \$5,000 or 1% of the	1					
	ount on line 13 for the year	·					
<b>c</b> Ad	d lines 7a and 7b	:					
	blic support. (Subtract line 7c from line 6.)					<u> </u>	<u> </u>
	on B. Total Support		T		T	Τ	
	r year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	nounts from line 6						
	oss income from interest, ridends, payments received on						
sec	curities loans, rents, royalties,						
	d income from similar sources						
	related business taxable income						
,	ss section 511 taxes) from businesses						
	quired after June 30, 1975						
	d lines 10a and 10b						
	It income from unrelated business tivities not included on line 10b,						
wh	ether or not the business is						
	gularly carried on her income. Do not include gain						
	loss from the sale of capital						
	sets (Explain in Part VI.)						
	tal support. (Add lines 9, 10c, 11, and 12.)   st 5 years. If the Form 990 is for th	ne organization's fi	rst second third	fourth or fifth tay	vear as a section !	01(c)(3) organizatio	on.
	=						
Section	on C. Computation of Publi	c Support Per	centage				
	blic support percentage for 2022 (li			column (f))		15	%
	blic support percentage from 2021					16	%
	on D. Computation of Inves						
<b>17</b> Inv	vestment income percentage for 20	122 (line 10c, colui	mn (f), divided by li	ne 13, column (f))		17	%
	restment income percentage from 2					18	<u>%</u>
19a 33	1/3% support tests - 2022. If the	organization did r	not check the box	on line 14, and line	e 15 is more than (	33 1/3%, and line 1	7 is not
	ore than 33 1/3%, check this box ar						
	1/3% support tests - 2021. If the						
line	e 18 is not more than 33 1/3%, che	ck this box and st	<b>top here.</b> The orga	nization qualifies	as a publicly supp	orted organization	
20 Dr	ivate foundation. If the organization	n did not check a	box on line 14 19	a or 19b, check th	his box and see in:	structions	

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### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes." and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
-		
2		
3a		
3b		
3c		
4-		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		<b></b>
8		
9a		<del>                                     </del>
Qh.		<u> </u>
9b		
9c		
ļ		
10a		
10b	ļ	

Pa	rt IV   Supporting Organizations <sub>(continued)</sub>			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations	1	L	L
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	stion C. Type II Supporting Organizations		L	
	урган соррания делужительного при при при при при при при при при при		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		103	
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		163	INO
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	- 1		
2	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
		2		
3	the organization maintained a close and continuous working relationship with the supported organization(s).  By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
3	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	3		
Sec	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations			
1 a	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)  The organization satisfied the Activities Test. Complete line 2 below.			
a b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
C	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in:	atu ration	-1	
2	Activities Test. Answer lines 2a and 2b below.	structions [	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	$\overline{}$	163	140
а	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			.
	how the organization was responsive to those supported organizations, and how the organization determined	2a		
h	that these activities constituted substantially all of its activities.  Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,	Za		$\neg$
D	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
				į
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	Oh.		
2	these activities but for the organization's involvement.  Perent of Supported Organizations. Answer lines 3a and 3h helow.	2b		
3	Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
а		3a		
h	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.  Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	- Sa	-	
ນ	of its supported organizations? If "Yes" describe in <b>Part VI</b> the role played by the organization in this regard	3b		
	OF Its Supported organizations? It "Yes " describe in <b>Part VI</b> the role played by the organization in this regard.	. 3D	- 1	

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 ( <i>explain in</i> l	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	st complete S	Sections A through E.	7
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
_ c	Fair market value of other non-exempt-use assets	1c		
-	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function.	ally integrate	d Type III supporting orga	nization (see
	instructions).	-	_	

Schedule A (Form 990) 2022

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Par	t V Type III Non-Functionally Integrated 509(	a)(3) Supporting Orga	nizations <sub>(continu</sub>	ed) _	
Secti	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exer	P SAFETIMANUS AND SAFETIMES AN	1		
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity		2		
3	Administrative expenses paid to accomplish exempt purpose		3		
4	Amounts paid to acquire exempt-use assets		4		
5	Qualified set-aside amounts (prior IRS approval required - pro		5		
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.		7		
8	Distributions to attentive supported organizations to which th				
	(provide details in Part VI). See instructions.		8		
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
(i) (ii)					(iii)
Secti	Section E - Distribution Allocations (see instructions)  Excess Distributions  Underdistributions  Pre-2022			s	Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reason-				
	able cause required - explain in Part VI). See instructions.				<u> </u>
3	Excess distributions carryover, if any, to 2022				
а	From 2017				
b	From 2018				
С	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
а	Excess from 2018				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021				
	Excess from 2022				

Schedule A (Form 990) 2022

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:
OTHER INCOME
2018 AMOUNT: \$ 11,187.
2019 AMOUNT: \$ 11,505.
2020 AMOUNT: \$ 14,203.
2021 AMOUNT: \$ 17,351.
2022 AMOUNT: \$ 19,193.

### Schedule B

(Form 990)

Department of the Treasury

### **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization
THE COMMUNITY FOUNDATION OF JACKSON
COUNTY, INC.
Employer identification number
31-1119856

Organization type (check one):					
Filers of:		Section:			
Form 990	or 990-EZ	X 501(c)( 3 ) (enter number) organization			
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation			
		527 political organization			
Form 990	)-PF	501(c)(3) exempt private foundation			
		4947(a)(1) nonexempt charitable trust treated as a private foundation			
		501(c)(3) taxable private foundation			
General	<b>Rule</b> For an organization	7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.  In filling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.			
Special I	Rules				
	sections 509(a)(1) a contributor, during	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.			
	contributor, during literary, or educatio	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, anal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering ) instead of the contributor name and address), II, and III.			
	year, contributions is checked, enter h purpose. Don't cor	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box lere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year			
answer "	No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify a requirements of Schedule B (Form 990).			

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization
THE COMMUNITY FOUNDATION OF JACKSON
COUNTY, INC.

Employer identification number
31-1119856

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$52,149.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 27,018.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$375,325.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$50,874.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$	Person X Payroll

15001114 757979 A0718

Name of organization
THE COMMUNITY FOUNDATION OF JACKSON
COUNTY, INC.

Employer identification number

31-1119856

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		_   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
· arti		_	
		- - 	
		_   \$	Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Name of organization Employer identification number THE COMMUNITY FOUNDATION OF JACKSON COUNTY, 31-1119856 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

Transferee's name, address, and ZIP + 4

(e) Transfer of gift

Relationship of transferor to transferee

### SCHEDULE D (Form 990)

## **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

THE COMMUNITY FOUNDATION OF JACKSON COUNTY, INC.

Employer identification number 31-1119856

Pai			Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	26	180
2	Aggregate value of contributions to (during year)	113,600.	820,077.
3	Aggregate value of grants from (during year)	123,341.	776,254.
4	Aggregate value at end of year	1,478,611.	16,876,321.
5	Did the organization inform all donors and donor advisors in		unds
	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be used	d only
	for charitable purposes and not for the benefit of the donor o		
			Yes X No
Par	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990, Part	IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (for example, recrea	tion or education) Preservation of a hi	istorically important land area
	Protection of natural habitat	Preservation of a ce	ertified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form of a	conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			1 1
С	Number of conservation easements on a certified historic stru	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired a	after July 25,2006, and not on a	
	historic structure listed in the National Register		2d
3	Number of conservation easements modified, transferred, rel		
	year		
4	Number of states where property subject to conservation eas	sement is located	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it	t holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing conserva	ation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conservation	easements during the year
8	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footr	note to the organization's financial statements	that describes the
Do	organization's accounting for conservation easements.  t III   Organizations Maintaining Collections of	Art Historical Transures or Other	r Similar Assats
Pai			Sillilai Assets.
	Complete if the organization answered "Yes" on Form		a day on about works
1a	If the organization elected, as permitted under FASB ASC 95		
	of art, historical treasures, or other similar assets held for put		erance of public
_	service, provide in Part XIII the text of the footnote to its finar		and all and consider of
b	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public	e exhibition, education, or research in furtherar	nce of public service,
	provide the following amounts relating to these items:		Φ.
	(i) Revenue included on Form 990, Part VIII, line 1		
_	• • • • • • • • • • • • • • • • • • • •	and the state of t	
2	If the organization received or held works of art, historical tre		iii, provide
	the following amounts required to be reported under FASB A	-	¢
a	Revenue included on Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		Ψ

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2022

Par	t III   Organizations Maintaining Co	ollections of Art.	Historical Tre	asures, or	Othe	r Simi		S (continu	Page Z		
									ea)		
3	Using the organization's acquisition, accession	n, and other records	, cneck any or the r	ollowing that	make s	igninca	it use or its				
	collection items (check all that apply):	·									
a	Public exhibition	d		hange progra							
b	Scholarly research	е	Other								
С	Preservation for future generations						. 5				
4	Provide a description of the organization's co							t XIII.			
5	During the year, did the organization solicit or							٦,,			
Do	to be sold to raise funds rather than to be ma							Yes	No		
Pai	Escrow and Custodial Arrang reported an amount on Form 990, Part	•	te if the organization	n answered	res" on	Form	990, Part IV,	line 9, or			
			on / for contributions	or other see	oto not	ingludo	۸				
та	Is the organization an agent, trustee, custodia							¬ v₀₀	X No		
	on Form 990, Part X?						L	Yes	A NO		
b	If "Yes," explain the arrangement in Part XIII a	ina complete the folio	owing table:					Amount			
	6					-	_	Amount			
С.	Beginning balance					1					
	d Additions during the year 1d										
e	f Ending balance 1f										
									No		
	2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  **Description*: Yes **Description*: No second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability?  **Description*: The image is a second or custodial account liability.  **Description*: The image is a second or custodial account liability.  **Des										
	Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.										
<u>. u.</u>	Ziraettiileiti araet complete ii	(a) Current year	(b) Prior year	(c) Two year			ee years back	(e) Four ye	ears back		
4.	1a Beginning of year balance         17,160,257.         14,662,226.         12,922,630.         10,773,462.         10										
D	b Contributions 766,310. 879,498. 1,315,895. 774,144. 1,568,85 c Net investment earnings, gains, and losses -1,183,414. 2,544,726. 1,246,901. 1,954,365158,86										
C											
a	Grante or constantings										
е	e Other expenditures for facilities										
	and programs 431,182. 533,765. 185,161. 36,415. 171,283										
	Administrative expenses	,922,630									
2											
	Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment%										
b											
Ü	The percentages on lines 2a, 2b, and 2c shou	-									
За	Are there endowment funds not in the posses	·	ion that are held an	nd administer	ed for th	ne					
ou	organization by:	olon or the organizat	ion that are more an					Y	es No		
	(i) Unrelated organizations							3a(i)	Х		
	(ii) Related organizations							3a(ii)	X		
b	If "Yes" on line 3a(ii), are the related organizat										
4	Describe in Part XIII the intended uses of the										
Par	t VI Land, Buildings, and Equipme										
	Complete if the organization answered	I "Yes" on Form 990,	Part IV, line 11a. S	ee Form 990	, Part X,	line 10					
	Description of property	(a) Cost or ot	<del></del>	or other		ccumu		(d) Book v	alue		
		basis (investm	1 , ,	(other)		preciat		( )			
1a	Land		6	0,000.				60	,000.		
	Buildings			7,000.	,	174,	267.		733.		
	Leasehold improvements							· · · · · · · · · · · · · · · · · · ·			
	Equipment	1	6	6,443.		59,	988.	6 ,	455.		
	Other										
	. Add lines 1a through 1e. (Column (d) must ed	gual Form 990. Part X	column (B), line 10	Oc.)				319	188.		

Schedule D (Form 990) 2022

~ ~	TY FOUNDATION	OF JACKSON	31-1119856 Page
Schedule D (Form 990) 2022 COUNTY, INC Part VII Investments - Other Securities.			JI IIIJOJO Page
Complete if the organization answered "Yes"	on Form 990 Part IV line	11b. See Form 990. Part X. line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost	or end-of-vear market value
(1) Financial derivatives	(1) 2001 14100	(0)	ov over your market value
• •			
(2) Closely held equity interests			
(3) Other			
(A)			
(B) (C)			
(D)			
(E)			
(F)			
(F) (G)	ACTION OF THE PROPERTY OF THE		
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.	<u> </u>		
Complete if the organization answered "Yes"	on Form 990 Part IV line	11c See Form 990 Part X line 13	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost	or end-of-vear market value
	(b) Book value	(e) Mothed of Valuation: Cook	or order year marker value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	I.		
Complete if the organization answered "Yes"	on Form 990 Part IV line	11d See Form 990 Part X line 15	
The state of the s	Description		(b) Book value
			(3) 25511 14112
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15)		
Part X Other Liabilities.	5 10.)		######################################
Complete if the organization answered "Yes"	on Form 990. Part IV. line	11e or 11f. See Form 990. Part X. li	ne 25.
1. (a) Description of liability		, , , , , , , , , , , , , , , , , , , ,	(b) Book value
(1) Federal income taxes			
(2) ANNUITIES PAYABLE			5,076.
(3)			3,0,00
(4)			
(5)		A. A. C. A. C. A. C. A. C. A. C.	

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

5,076.

(6) (7) (8) (9)

THE COMMUNITY FOUNDATION OF JACKSON COUNTY, INC. 31-1119856 Page 4 Schedule D (Form 990) 2022 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12: a Net unrealized gains (losses) on investments **b** Donated services and use of facilities 2b 2c c Recoveries of prior year grants d Other (Describe in Part XIII.) Add lines 2a through 2d 2e Subtract line 2e from line 1 3 3 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) c Add lines 4a and 4b 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line Part XII | Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities **b** Prior year adjustments 2b 2c d Other (Describe in Part XIII.) e Add lines 2a through 2d 2e Subtract line 2e from line 1 3 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) c Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990. 5 Part XIII Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. PART IV, LINE 2B: CUSTODIAL FUNDS REPRESENT FUNDS PLACED ON DEPOSIT WITH THE FOUNDATION BY OTHER ORGANIZATIONS, BASED ON THEIR INDIVIDUAL BOARD RESOLUTIONS. THE FOUNDATION ACCOUNTS FOR THESE TRANSFERS AS A LIABILITY. INCOME IS ADDED TO THESE FUNDS PERIODICALLY, IN ACCORDANCE WITH THE FOUNDATION'S INVESTMENT ALLOCATION POLICIES. CONTRIBUTIONS BY, INVESTMENT INTEREST CREDITS FOR, AND DISTRIBUTIONS TO THOSE ORGANIZATIONS ARE REFLECTED AS ADJUSTMENTS TO THE LIABILITY ACCOUNT AND ARE NOT REFLECTED ON THE FOUNDATION'S COMBINED

PART X, LINE 2:

STATEMENTS OF ACTIVITIES.

THE FOUNDATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER SECTION

Part XIII   Supplemental Information (continued)
501(C)(3) OF THE INTERNAL REVENUE CODE. HOWEVER, INCOME FROM CERTAIN
ACTIVITIES NOT DIRECTLY RELATED TO THE FOUNDATION'S TAX-EXEMPT PURPOSE IS
SUBJECT TO TAXATION AS UNRELATED BUSINESS INCOME. IN ADDITION, THE
FOUNDATION QUALIFIES FOR THE CHARITABLE CONTRIBUTION DEDUCTION UNDER
SECTION 170(B)(1)(A) AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS
NOT A PRIVATE FOUNDATION UNDER SECTION 509(A). THE FOUNDATION EVALUATES
UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH APPLICABLE STANDARDS. IT HAS
EVALUATED ITS TAX POSITIONS, AND BELIEVES THAT IT HAS NONE THAT ARE
UNCERTAIN.

# SCHEDULE (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

2022	Open to Public Inspection
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OMB No. 1545-0047

Go to www.irs.gov/Form990 for the latest information. THE COMMUNITY FOUNDATION OF TACKSON

The and Assistance and Sasistance, the grants or assistance, the grants or assistance, and the selection assistance, and the selection assistance, and the selection assistance, and the selection assistance assistance assistance and the selection assistance and the selection assistance and the selection assistance and the selection assistance and the construction of the Amount of Complete if the organizations assistance assist	Name of the organization THE COMMUNITY COUNTY, INC.		FOUNDATION OF JA	JACKSON				Employer identification number $31-1119856$
Charge   C	General Information on Grants a	nd Assistance						
Personal Value cognization's procedures for monitoring the Lucks of grant funds in the United States.     Personal Value cognization assistance for pursuations and Domestic Governments. Compiler if the organization answered "Yes" on Form 990, Part IV, line 21, for any national states to Domestic Governments. Compiler if the organization and other Assistance to Domestic Cognization and States is needed.	es the organization maintain records t	to substantiate the		or assistance, the c	grantees' eligibility	for the grants or assi	stance, and the selection	
The and the designation of procedures of nonlinearing the sol grant United States.  In and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, in Section Off Amount of Organization and Section Off Amount of Organization of Organization and sections of organizations and Domestic Organizations of Organizations and Domestic Organizations of Organizations and Domestic Organizations of Organizations o	iteria used to award the grants or assis	stance?		-	·			
### and Operation Comparison of Domestic Quantization and Domestic Quantization and Domestic Quantization all Complete if the organization and wastestiance and address of organization Part I can be duplicated if address of organization to the part I can be duplicated if address of organization and address of organization (I applicable) (I applicable	escribe in Part IV the organization's pro	ocedures for monit	oring the use of grant i	runds in the United	States.			
and address of organization (b) EIN (c) IRC section (d) Amount of ey Amount of organization of grant assistance organization (f) applicable) cash grant assistance assistance assistance (f) applicable) cash grant assistance (f) Amount of organization (f) Amount of organization (f) Amount of organization (f) Amount of each grant and f) Cohen (f) (g) Description of organizations listed in the line 1 table in a 1 table in	7	Domestic Organiz \$5,000. Part II can	ations and Domestic be duplicated if additic	Φ	omplete if the orga ed.	ınization answered "Y	res" on Form 990, Part	IV, line 21, for any
### 47274  47274  47274  47274  515-1803634 \$01(C)(3)  10,044, 0.  688A  41274  515-0803245 \$01(C)(3)  45,450, 0.  688A  47274  45,450, 0.  7,268, 0.  7,268, 0.  878A  47274  47274  7,268, 0.  878A  877A  878A  878A  879A  870A   Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance	
### 47274   35-1803634 \$01(C)(3)   10,044, 0.   0.   GRA    CLUB OF SEYMOUR	l							
SON  35-0708194  3	ox 765				•			
OL 35-1070912		35-1803634	501(C)(3)	10,044.	0			GRANT
### ##################################	GIRLS CLUB OF SEYMOUR O'BRIEN ST.	35-0909245	501(0)(3)	45 490	C			GRANT
#AL HIGH SCHOOL  47220  7,268. 0. 7,268. 0. GRA  17,268. 0. GRA  18,211,119856 501(C)(3) 11,119856 501(C)(3) 11,119856 501(C)(3) 11,119856 501(C)(3) 12,119856 13,119856 14,119856 14,119856 15,790. 16,790. 17,190. 18,790. 19,790. 19,790. 19,790. 19,790. 10,790. 1								
ORK INC.  35-1779049 501(C)(3)  37,452.  0.  37,452.  0.  38-1779049 501(C)(3)  37,452.  0.  37,452.  0.  GRA  SOX 1231 - SEYMOUR,  31-1119856 501(C)(3)  36-227.  0.  GRA  TH 47229  35-0708194  The line 1 table	TOWN CENTRAL HIGH SCHOOL BLM ST. TOWN, IN 47220	35-1070912		7,268.	0			GRANT
47274  47274  UNDATION OF JACKSON  BOX 1231 - SEYMOUR,  BOX 1231 - SEYMOUR,  31-1119856 501(C)(3)  E CEMETERY BOARD  D ST.  E, IN 47229  35-0708194  I number of section 501(c)(3) and government organizations listed in the line 1 table  I number of other organizations listed in the line 1 table  Limited to the corganizations listed in the line 1 table    Comparation of the line 1 table   Comparation of the line	CARR NETWORK INC							
TY FOUNDATION OF JACKSON  - P.O. BOX 1231 - SEYMOUR,  4  4  SVILLE CEMETERY BOARD HOWARD ST.  SVILLE, IN 47229 SYLLE, IN 47229	OX 346 R. IN 47274	35-1779049	501(C)(3)	37,452.	0			GRANT
35-0708194 5,790. 0. GRA:	TY FOUNDATION OF - P.O. BOX 1231	31-1119856	501(C)(3)	26,227.	0			GRANT
umber of section 501(c)(3) and government organizations listed in the line 1 table umber of other organizations listed in the line 1 table	RSVILLE CEMETERY BOARD HOWARD ST. RSVILLE, IN 47229	35-0708194		.067,3	.0			GRANT
	iter total number of section 501(c)(3) a	nd government orc	ions	e line 1 table				
	nter total number of other organization	s listed in the line 1	table					

232101 10-31-22

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

# THE COMMUNITY FOUNDATION OF JACKSON

Page 1 31-1119856 Part II | Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) COUNTY, INC. Schedule I (Form 990)

(h) Purpose of grant or assistance GRANT GRANT GRANT GRANT BRANT BRANT BRANT GRANT BRANT (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) 0 0 0 。 0 0 。 0 (e) Amount of noncash assistance Ö (d) Amount of cash grant 14,000. 5,625. 13,139. 5,175, 28,000. 12,000. 7,719 180,230 5,730 (c) IRC section if applicable 81-5300723 501(C)(3) 35-1620241 501(C)(3) 35-1068832 501(C)(3) 45-4529860 501(C)(3) 35-1337205 501(C)(3) 35-1127422 501(C)(3) 35-1387224 501(C)(3) 35-6000159 93-3047998 (b) EIN ROYALTY COMPANIES OF INDIANA, INC. MEDORA BRICK PLANT AND HISTORICAL SITES, INC. - 8202 W. CO. RD. 425 JACKSON COUNTY HISTORY CENTER GIRLS INC. OF JACKSON COUNTY (a) Name and address of organization or government LEADER DOGS FOR THE BLIND JACKSON COUNTY UNITED WAY IMMANUEL LUTHERAN CHURCH JACKSON COUNTY AUDITOR - MEDORA, IN 47260 1039 S. ROCHESTER RD. BROWNSTOWN, IN 47220 BROWNSTOWN, IN 47220 ROCHESTER, MI 48307 HUMAN SERVICES INC. CLIFFORD, IN 47226 111 S. MAIN STREET 956 N. O'BRIEN ST. 2099 E. TIPTON ST. IN 47274 SEYMOUR, IN 47274 SEYMOUR, IN 47274 SEYMOUR, IN 47274 605 S. WALNUT ST. 105 N. SUGAR ST. P.O. BOX 119 P.O. BOX 94 SEYMOUR,

33

31-1119856

Page 1

THE COMMUNITY FOUNDATION OF JACKSON COUNTY, INC.

Schedule I (Form 990) COUNTY, INC.

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of if applicable cash grant assistance (book, FMV, assistance appraisal, other)	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEYMOUR COMMUNITY SCHOOLS 1420 CORPORATE WAY SEYMOUR, IN 47274	35-1105591		40,000.	.0			GRANT
TRINITY LUTHERAN CHURCH 4413 S. STATE RD. 135 VALLONIA, IN 47281	35-1177441	501(C)(3)	16,027.	.0			GRANT
TRINITY LUTHERAN HIGH SCHOOL 7120 N CO. RD. 875 E SEYMOUR, IN 47274	35-2093212	501(C)(3)	14,688.	0.			GRANT
ZION LUTHERAN CHURCH 1501 GAISER DR. SEYMOUR, IN 47274	35-1082594	501(C)(3)	7,694.	.0			GRANT
CARR TOWNSHIP VOLUNTEER FIRE DEPARTMENT - P.O. BOX 363 - MEDORA, IN 47260	47-5517975	501(C)(3)	10,000.	.0			GRANT
DEPAUW UNIVERSITY 300 SEMINARY ST. GREENCASTLE, IN 46135	35-0869045		6,574.	0.			GRANT
PASTORAL LEADERSHIP INSTITUTE P.O. BOX 972 WHEATON, IL 60187	43-1806114	501(C)(3)	10,000.	0.			GRANT
INDIANA UNIVERSITY FOUNDATION P.O. BOX 500 BLOOMINGTON, IN 47402	35-6018940 501(C)(3)	501(C)(3)	7,978.	.0			GRANT
SEYMOUR FIRE DEPARTMENT 1019 W. SECOND ST. SEYMOUR, IN 47274	35-6001192		5,976.	0			GRANT
							Schedule I (Form 990)

THE COMMUNITY FOUNDATION OF JACKSON

Page 1

31-1119856

Schedule I (Form 990) COUNTY, INC.

Schedule I (Form 990) (h) Purpose of grant or assistance GRANT GRANT (g) Description of non-cash assistance Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (f) Method of valuation (book, FMV, appraisal, other) 。 0 (e) Amount of noncash assistance (d) Amount of cash grant 8,000. 5,500, (c) IRC section if applicable 31-0993447 501(C)(3) 36-4624773 (b) EIN WEDDLEVILLE CEMETERY ASSOCIATION TURNING POINT DOMESTIC VIOLENCE (a) Name and address of organization or government SERVICES - P.O. BOX 103 -10673 W. CO. RD. 150 S. COLUMBUS, IN 47202 NORMAN, IN 47264

232241 04-01-22

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31-1119856

Page 2

COUNTY, INC.

Schedule I (Form 990) 2022

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	69	115,480.	.0		
Part IV   Supplemental Information. Provide the information required in		2; Part III, column	Part I, line 2; Part III, column (b); and any other additional information.	ditional information.	
PART I, LINE 2:					
FOR SCHOLARSHIP GRANTS, A COPY OF T	THE SEMESTER	TER BILLING	G STATEMENT	r is	
REQUIRED, AND THEN CHECKS ARE MADE PAYABLE	PAYABLE '	TO THE STU	STUDENT AND THE	HE.	
UNIVERSITY.					

A SIGNED GRANT FOR UNRESTRICTED FALL GRANTS AND CLASSROOM EDUCATION GRANTS,

AGREEMENT IS REQUIRED WHICH OUTLINES REPORTING REQUIREMENTS, INCLUDING A

NARRATIVE ON HOW THE GRANT DOLLARS WERE SPENT. A FINANCIAL REPORT IS ALSO

REQUIRED SHOWING WHERE THE GRANT FUNDS CANE INTO THE ORGANIZATION AND WENT

### THE COMMUNITY FOUNDATION OF JACKSON

Schedul	e I (Form 99	O)	COUN	TY.	INC.				31-1119856	Page 2
Part I	V   Supp	ementa	COUN I Information	n						
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Schedule I (Form 990)

## SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

THE COMMUNITY FOUNDATION OF JACKSON COUNTY, INC.

Employer identification number 31-1119856

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
TO PROVIDING FUNDS TO ENHANCE THE QUALITY OF LIFE ACROSS JACKSON
COUNTY.
FORM 990, PART VI, SECTION B, LINE 11B:
A COPY OF THE 990 WAS REVIEWED BY THE STAFF AND THE BOARD TREASURER OF THE
ORGANIZATION BEFORE IT WAS FILED.
FORM 990, PART VI, SECTION B, LINE 12C:
CONFLICT OF INTEREST FORMS ARE FILLED OUT BY ALL STAFF AND BOARD MEMBERS
EVERY YEAR. ALSO STAFF MONITORS VOTES TO DETERMINE IF A CONFLICT IS PRESENT
WITH BOARD MEMBERS AND IF SO, ASKS THEM TO ABSTAIN FROM THE VOTE.
FORM 990, PART VI, SECTION B, LINE 15A:
THERE IS A REVIEW PROCESS FOR DETERMINING THE COMPENSATION FOR THE
PRESIDENT AND CEO. THE GOVERNANCE AND EXECUTIVE COMMITTEES REVIEW DATA FROM
OTHER NON-PROFITS, INDIANA GRANTMAKERS ALLIANCE AND COUNCIL ON FOUNDATION
TO DETERMINE COMPARABILITY.
FORM 990, PART VI, SECTION C, LINE 19:
GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:
CHANGE IN SIC -4,687.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

# SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Open to Public Inspection 2022

OMB No. 1545-0047

Go to www.irs.gov/Form990 for instructions and the latest information. THE COMMUNITY FOUNDATION OF JACKSON

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

INC.

COUNTY,

Name of the organization

Part I

Department of the Treasury Internal Revenue Service

 $\begin{array}{l} \text{Employer identification number} \\ 31-1119856 \end{array}$ 

Direct controlling entity 318 172, CFJC End-of-year assets <u>e</u> 0 Total income 9 Legal domicile (state or foreign country) INDIANA Primary activity RE HOLDING 47274 Name, address, and EIN (if applicable) 20-8362468, PO BOX 1231, SEYMOUR, IN COMM FDN JACKSON CO PROPERTIES LLC of disregarded entity Part

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

Granizations during the tax year.							
(a)	(q)	(0)	(g)	(e)	(£)	(g)	ć
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling	section 3 (2(b)) controlled	(51)
of related organization		foreign country)	section	status (if section	entity	entity?	
		)		501(c)(3))		Yes	No
COMM FDN OF JACKSON CO HOLDING - 26-0273005					COMMUNITY		
PO BOX 1231					FOUNDATION OF		
SEYMOUR, IN 47274	TO SUPPORT CFJC	INDIANA	501(C)(3)	LINE 12A, I	JACKSON CTY	×	
JACKSON COUNTY EDUC, COALITION - 27-3328507					COMMUNITY		
PO BOX 1231			<b>-</b>		FOUNDATION OF		
SEYMOUR, IN 47274	TO SUPPORT CFJC	INDIANA	501(C)(3)	LINE 12A, I	JACKSON CTY	×	
	······						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

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# THE COMMUNITY FOUNDATION OF JACKSON

Schedule R (Form 990) 2022

COUNTY, INC

Page 2

31-1119856

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

(k)	General or Percentage managing ownership										
	9 g g	0	 			 	 				
6	anagir artner	Se	 			 			 	 	
(i)	Black	K-1 (Form 1065) <b>Y</b>						Marine Control			
	ate	o Z	 			 				 	
(h)	Disproportionate allocations?	X es	 							 	
(6)	Share of end-of-year assets										
<b>(£)</b>	Shar ir										
(e)	Predominant income (related, unrelated, excluded from fax under	sections 5 (2-5 (4)									
(b)	Direct controlling entity				1100						
(၁)	Legal domicile (state or foreign	country)									
(q)	Primary activity										
(a)	Name, address, and EIN of related organization										

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

Organizations treated as a corporation or trust during the tax year.	ming me tax year.								
(a)	(q)	(၁)	(p)	(e)	(J)		Œ	(E)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct	Type of entity (C corp, S corp,	Share of total income	en S	ej d	section 512(b)(13) controlled entity?	
		country)		or trust)				Yes No	, ,
SEYMOUR INDUSTRIAL CORPORATION, INC -									
35-6022793, 105 S. CHESTNUT STREET, SEYMOUR,									
IN 47274	INDUST DEV	NI	CFJC	C CORP				×	
	<b>-</b>								

Schedule R (Form 990) 2022

232162 09-14-22

Schedule R (Form 990) 2022

31-1119856

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				<b>&gt;</b>	Yes	ş
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more rel	ated organizations listed	in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	>			19		×
<b>b</b> Gift, grant, or capital contribution to related organization(s)				9		×
c Gift, grant, or capital contribution from related organization(s)				ပ္		×
<b>d</b> Loans or loan guarantees to or for related organization(s)				19		×
e Loans or loan guarantees by related organization(s)				1		×
						Γ
f Dividends from related organization(s)				<b>=</b>		×
g Sale of assets to related organization(s)				19		×
Purchase of assets from related organization(s)				=		×
i Exchange of assets with related organization(s)				-	-	×
j Lease of facilities, equipment, or other assets to related organization(s)				=	-	
k Lease of facilities, equipment, or other assets from related organization(s)				¥		×
l Performance of services or membership or fundraising solicitations for related organization(s)	nization(s)			=	×	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s)	nization(s)			13		×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	(s)uoi			Ę	×	
o Sharing of paid employees with related organization(s)				9	×	
<b>p</b> Reimbursement paid to related organization(s) for expenses				1p		×
<b>q</b> Reimbursement paid by related organization(s) for expenses				19	- •	×
r Other transfer of cash or property to related organization(s)				1.		×
s Other transfer of cash or property from related organization(s)				18		×
2 If the answer to any of the above is "Yes," see the instructions for information on w	ho must complete thi	s line, including covered	mation on who must complete this line, including covered relationships and transaction thresholds.			
<b>(a)</b> Name of related organization	(b) Transaction type (a·s)	(c) Amount involved	(d) Method of determining amount involved	volved		
(1) JACKSON COUNTY EDUCATION COALITION	N	23,950.	COST			
(2)						
(3)						
(4)						
(5)						
(9)						
232163 09-14-22			Schedule R (Form 990) 2022	R (Form	990) 2	022

31-1119856 Page 4

Schedule R (Form 990) 2022 COUNTY, INC.

Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(k) ercentage ownership				
General or P managing partner?				
(h) (i) (j) (k)  Dispropor- Literal tonale amount in box 20 allocations? of Schedule K-1  Yes No (Form 1065) Yes No				
(h) Disproportionate allocations?				
(g) Share of end-of-year assets				
(f) Share of total income				
(e) Are all partners sec. 501(c)(3) 0rgs.? Yes No				
(d) Predominant income (related, unrelated, sections 512-514)				
(c) Legal domicile (state or foreign country)				
(b) Primary activity				
(a) Name, address, and EIN of entity				

# THE COMMUNITY FOUNDATION OF JACKSON

Schedule R	(Form 990) 2022	COUNTY,	INC.	31-1119856 Page !
Part VII	(Form 990) 2022 Supplemental Info	rmation		
	cappiemental ime	mation		
	Provide additional inform	nation for respons	es to questions on Schedule R. See instructions.	
		····		
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# Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

### Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Name of exempt organization or other filer, see instructions. Type or THE COMMUNITY FOUNDATION OF print 31-1119856 JACKSON COUNTY, INC. File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your P.O. BOX 1231 City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. SEYMOUR, IN 47274-1231 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Code Code Is For Is For Form 990 or Form 990-EZ Form 1041-A 80 Form 4720 (other than individual) 09 03 Form 4720 (individual) Form 5227 10 Form 990-PF 04 05 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) Form 8870 06 Form 990-T (trust other than above) 07 Form 990-T (corporation) CINDY RINEHART The books are in the care of ► PO BOX 1231 - SEYMOUR, IN 47274-1231 Telephone No. ▶ 812-523-4483 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15, 2023 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 2022 or tax year beginning \_\_\_ , and ending \_ Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

using EFTPS (Electronic Federal Tax Payment System). See instructions.

estimated tax payments made. Include any prior year overpayment allowed as a credit.

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by

Form 8868 (Rev. 1-2022)

MAIL TO: DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045

3b

EXTENDED TO NOVEMBER 15, 2023 **Exempt Organization Business Income Tax Return** Form 990-T (and proxy tax under section 6033(e)) For calendar year 2022 or other tax year beginning Go to www.irs.gov/Form990T for instructions and the latest information. Department of the Treasury Open to Public Inspection to 501(c)(3) Organizations Only Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Internal Revenue Service DEmployer identification number Name of organization ( Check box if name changed and see instructions.) Check box if address changed. THE COMMUNITY FOUNDATION OF JACKSON 31-1119856 COUNTY, INC. B Exempt under section Print EGroup exemption number Number, street, and room or suite no. If a P.O. box, see instructions. X 501(c)(3) (see instructions) Type 408(e) 7220(e) P.O. BOX 131 City or town, state or province, country, and ZIP or foreign postal code 408A 530(a) 47274-1231 SEYMOUR, IN Check box if 529A 529(a) 18,956,202. C Book value of all assets at end of year an amended return. 401(a) trust Other trust State college/university Check organization type X 501(c) corporation 501(c) trust Claim credit from Form 8941 Claim a refund shown on Form 2439 Check if filing only to Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation Enter the number of attached Schedules A (Form 990-T) X No During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes If "Yes," enter the name and identifying number of the parent corporation. 812-523-4483 The books are in care of CINDY RINEHART Telephone number Part I Total Unrelated Business Taxable Income Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) 2 2 Reserved 3 Add lines 1 and 2 3 0. 4 Charitable contributions (see instructions for limitation rules) 5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 5 Deduction for net operating loss. See instructions 6 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 1,000. R Specific deduction (generally \$1,000, but see instructions for exceptions) 8 Trusts. Section 199A deduction. See instructions 9 1,000. 10 Total deductions. Add lines 8 and 9 10 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7. 11 Part II Tax Computation Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) 1 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Tax rate schedule or Schedule D (Form 1041) Part I, line 11 from: 3 Proxy tax. See instructions 3 4 Other tax amounts. See instructions 4 5 Alternative minimum tax (trusts only) 6 Tax on noncompliant facility income. See instructions 6 Total. Add lines 3 through 6 to line 1 or 2, whichever applies

LHA

Form 990-T (2022)

For Paperwork Reduction Act Notice, see instructions.

Form 99								F	<sup>2</sup> age <b>2</b>
Part I		Tax and Payments			VIII 100 - 1				
	_	n tax credit (corporations attach Form 1118; trusts attach Form 1116)		а	**************************************	-  I			
		credits (see instructions)		b		-			
С	Gener	ral business credit. Attach Form 3800 (see instructions)		С		4			
d	Credit	t for prior year minimum tax (attach Form 8801 or 8827)	1	d					
е	Total	credits. Add lines 1a through 1d				1e		·	
2	Subtra	act line 1e from Part II, line 7				2			<u>0.</u>
3	Other	amounts due. Check if from: Form 4255 Form 8611 Form	n 8697	F	orm 8866				
		Other (attach statement)				3		************	
4	Total	tax. Add lines 2 and 3 (see instructions).	viously	deferred u	ınder				
	sectio	n 1294. Enter tax amount here		***************************************		4			<u>0.</u>
5	Curre	nt net 965 tax liability paid from Form 965-A, Part II, column (k)				5			0.
6a	Paym	ents: A 2021 overpayment credited to 2022	6	ia					
	•	estimated tax payments. Check if section 643(g) election applies		ib					
С	Tax d	eposited with Form 8868	. 6	ic					
	Foreic	n organizations: Tax paid or withheld at source (see instructions)		id					
		up withholding (see instructions)		ie .		7			
		t for small employer health insurance premiums (attach Form 8941)		Sf		7			
		credits, adjustments, and payments: Form 2439				1			
9		Form 4136 Other Tot		iq					
7		payments. Add lines 6a through 6g				7			
						8			
		lue. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed							
		payment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount over						***************************************	
		the amount of line 10 you want: Credited to 2023 estimated tax	i paia		Refunded				
		Statements Regarding Certain Activities and Other Informa	tion	(see instru					
2	over a FinCE here During	y time during the 2022 calendar year, did the organization have an interest in cale financial account (bank, securities, or other) in a foreign country? If "Yes," the EN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the gray of the tax year, did the organization receive a distribution from, or was it the gray of the tax year.	e orgar he nam antor o	nization man ne of the for f, or transfe	y have to file reign country eror to, a	over a resolvent to the least of the least o		Yes	No X
	foreig	n trust?							X
		s," see instructions for other forms the organization may have to file.							
3	Enter	the amount of tax-exempt interest received or accrued during the tax year			\$			ļ	
		available pre-2018 NOL carryovers here \$ Do not							
		n on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by							
		2017 NOL carryovers. Enter the Business Activity Code and available post-201							
	the ar	nounts shown below by any NOL claimed on any Schedule A, Part II, line 17 fo	or the t	tax year. Se	e instruction	S.			
<b>E</b>		Business Activity Code	А	vailable po	st-2017 NOL				
		541200	\$			26,4	19.		
			\$	un in the second					
		ne organization change its method of accounting? (see instructions)							X
b	If 6a is	s "Yes," has the organization described the change on Form 990, 990-EZ, 990	)-PF, or	Form 1128	3? If "No,"				
		in in Part V							<u> </u>
Part \	<b>V</b>   9	Supplemental Information							
Provide	the ex	xplanation required by Part IV, line 6b. Also, provide any other additional inforn	nation.	See instru	ctions.				
	Ur	nder penalties of perjury, I declare that I have examined this return, including accompanying schedules and	d stateme	ents, and to the	best of my know	edge and beli	ef, it is true	<b>)</b> ,	
Sign	co	priect, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer	parer has	any knowledge	e.		,		
Here		PRESI	חביאיי	r & CE	^	May the IRS d			/ith
	Si	ignature of officer Date Title	. אונינע	L & CE		the preparer s instructions)?			No
		T T	Doto				AIT	٥,	INU
		Print/Type preparer's name Preparer's signature	Date		Check	if PTIN			
Paid		LISA M. NEWBANKS LISA M. NEWBANKS	11/	14/23	self- employed		1223	629	
Prepa	ICI	THE PARTY OF THE P			Finnala FINI		<u>-106</u>		<u> </u>
Use O	nly		PS		Firm's EIN	0.1	T 0 0	424	<u> </u>
		301 E. ELM STREET			Dhens ==	/0101	015	ΕO	2 <i>E</i>
		Firm's address NEW ALBANY, IN 47150			Phone no.	(812)	243	- 54	<u> </u>

223711 01-16-23

Form **990-T** (2022)

# SCHEDULE A (Form 990-T)

# Unrelated Business Taxable Income From an Unrelated Trade or Business

OMB No. 1545-0047

2022

		Go to www.irs.gov/Form990T for	instru	ctions and the la	test info	rmation.			Muse Mass
	ment of the Treasury I Revenue Service	Do not enter SSN numbers on this form as it r					).	Open to Public 501(c)(3) Orga	
***************************************	lame of the organization	THE COMMUNITY FOUNDATIONS.	ON C	OF JACKSOI	. V	B Employer 31-11		cation numbe	
C	Inrelated business	activity code (see instructions) 54120	0			<b>D</b> Sequenc	e: :	1 of	1
						D345D011	~ TT		
<u>E</u> [	escribe the unrelat	ed trade or business ACCOUNTING,	TAX	PREPARAT	TON,	PAYROLL	SER	CALCE	
Pai	t I Unrelated	Trade or Business Income		(A) Income	•	(B) Expense	es	(C)	Net
1 a	Gross receipts or	sales							
b	Less returns and allo	owances c Balance	1c						
2	Cost of goods sole	d (Part III, line 8)	2						
3	Gross profit. Subt	ract line 2 from line 1c	3						
4 a	Capital gain net in	come (attach Schedule D (Form 1041 or Form							
	1120)). See instruc	ctions	4a						
b	Net gain (loss) (Fo	rm 4797) (attach Form 4797). See instructions)	4b						
С	Capital loss deduc	ction for trusts	4c						
5	Income (loss) from	n a partnership or an S corporation (attach							
	statement)		5						
6		: IV)	6						
7	Unrelated debt-fin	anced income (Part V)	7						
8	Interest, annuities	, royalties, and rents from a controlled	į.						
	organization (Part	VI)	8						
9		e of section 501(c)(7), (9), or (17)							
	organizations (Par	† VII)	9				www		
10	-	activity income (Part VIII)	10						
11	•	ne (Part IX)	11						
12		e instructions; attach statement) STMT 1	12	36,2					6,255.
13		nes 3 through 12	13	36,2	255.			3	6,255.
Ра	directly co	ns Not Taken Elsewhere See instruction nected with the unrelated business in	ncome	<del></del>				is must be	9
1	•	officers, directors, and trustees (Part X)					1	3	3,120.
2		es					2	1 3	J, 14U.
3		tenance					3	<del> </del>	
4	Bad debts								
5	,	atement). See instructions					5		2,526.
6		98			1		6		2,320.
7		ch Form 4562). See instructions					06	-	
8		claimed in Part III and elsewhere on return					8b	<del> </del>	
9							9	<del>                                     </del>	
10		deferred compensation plans					10		
11		programs					11		
12		xpenses (Part VIII)					12		
13	Excess readership	costs (Part IX)		קקט	Cm x m	ביאוביאות כ	13	-	1,913.
14	Other deductions	(attach statement)					14		7,559.
15		. Add lines 1 through 14					15	+ 3	1,333.
16	Unrelated busines	ss income before net operating loss deduction. S	subtrac	t line 15 from Par	ı ı, ııne 1	J,			

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income. Subtract line 17 from line 16

Schedule A (Form 990-T) 2022

-1,304.

17

column (C)

Deduction for net operating loss. See instructions

Part	III Cost of Goods Sold Enter meth	nod of inventory valu	ation		i age Z
1				1	
2	Purchases				
3	Cost of labor				
	Additional section 263A costs (attach statement)				
4	Other costs (attach statement)				
5	, , , , , , , , , , , , , , , , , , , ,				
6	Total. Add lines 1 through 5				
7	Inventory at end of year  Cost of goods sold. Subtract line 7 from line 6. Enter h				
8	Do the rules of section 263A (with respect to property p				Yes No
9 Part		Personal Prop	erty I eased with F	Real Property)	
	Description of property (property street address, city, s				
1		tate, Zii Codej. One	CK II a daal asc. Coo ii o	iradiidiid.	
	A				
	B				
	D	Α	В	Гс	D
_	D. d. cook and an arranged	A		1	
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D			<u> </u>	
3	Total rents received or accrued. Add line 2c columns A Deductions directly connected with the income	through D. Enter ne	ere and on Part I, line 6,	Column (A)	0.
4	in lines 2(a) and 2(b) (attach statement)				
					0
5	Total deductions. Add line 4 columns A through D. Er		t I, line 6, column (B)		0.
Part					
1	Description of debt-financed property (street address, of	city, state, ZIP code)	). Check if a dual-use. Se	e instructions.	
	A		NAME OF TAXABLE PARTY.		MANAGEMENT AND ALL MANAGEMENT AN
	В				
	c				
	D	ARANGA MATANA			
		Α	В	С	D
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
а	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable				
	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
	financed property (attach statement)				
6	Divide line 4 by line 5		% 9	6	% %
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D)	. Enter here and on	Part I, line 7, column (A)		0.
_	<u> </u>				
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A thi	rough D. Enter here	and on Part I, line 7, col	umn (B)	0.
11	Total dividends-received deductions included in line				0.

Part	VI   Interest, Annu	uities, Re	oyalties, and Re	ents fron	n Control	led Or	ganizations	s (see	instructi	ons)	rage <b>o</b>
							xempt Contro		nization	S	
	Name of controlle organization	d	2. Employer identification number	incom	unrelated ne (loss) tructions)		al of specified nents made	that is in controll	of colunt ncluded i ling orga gross inc	n the niza-	connected with income in column 5
(1)											
(2)											
(3)	Winds and the Control of the Control	· · · · · · · · · · · · · · · · · · ·					<u></u>	ļ			
(4)						<u> </u>			***************************************		W. A. M.
	. T			<del></del>	controlled Or tal of specif	<del></del>	ons 10. Part	of colum	n 9	11 F	Deductions directly
,	. Taxable Income	ir	Net unrelated acome (loss) e instructions)	i	yments mad		that is inc	luded in	the	С	connected with ome in column 10
(1)											
(2)											
(3)			mary y .								
(4)											
							Add colum Enter here line 8, c		Part I,	Enter	columns 6 and 11. here and on Part I, ne 8, column (B)
Totals	otals								0.		0.
	otals  Part VII   Investment Income of a Section 50		of a Section 50	1(c)(7), (	9), or (17)	Orgar	nization (s	ee instru	ıctions)		
	1. Desc	cription of	income		2. Amou incor		3. Deduction directly connumber (attach state	ected (a	<b>4.</b> Setattach st		5. Total deductions and set-asides (add cols 3 and 4)
(1)											
(2)											11172
(3)											
(4)					Add amo	ınto in					Add amounts in
Totals					column 2 here and o line 9, colu	. Enter n Part I,					column 5. Enter here and on Part I, line 9, column (B)
Part		xempt A	Activity Income	. Other T	han Adve		Income	(see instr	ructions)		
1	Description of exploite			,							
2	Gross unrelated busin			iness. Ente	r here and o	n Part I,	line 10, colum	ın (A)		2	
3	Expenses directly con										
	line 10, column (B)									3	
4	Net income (loss) from										
	lines 5 through 7									4	
5	Gross income from ac	tivity that	is not unrelated bus	iness incor	ne					5	
6	Expenses attributable									6	
7	Excess exempt expen										
	4. Enter here and on F	Part II, line	12							7	

Schedule A (Form 990-T) 2022

Sched Part	ule A (Form 990-T) 2022  IX Advertising Income			W. C.	Page
1	Name(s) of periodical(s). Check box if reporting two	or more periodicals on a	a consolidated basis	•	
	С				
	D				
Enter a	amounts for each periodical listed above in the corres	sponding column.			
		Α	В	С	D
2	Gross advertising income				
	Add columns A through D. Enter here and on Part				0.
а	, 133 000011110 1 1 1 1 2 1 2 1 1 1 1 1 1 1 1	,			
3	Direct advertising costs by periodical				
	Add columns A through D. Enter here and on Part				0.
а	Add coldinins A tillough b. Enter here and on hart	, line 11, column (b)			
	Advertising asin (loss) Subtract line 2 from line	ſ			de monare
4	Advertising gain (loss). Subtract line 3 from line				
	2. For any column in line 4 showing a gain,				
	complete lines 5 through 8. For any column in				
	line 4 showing a loss or zero, do not complete				
	lines 5 through 7, and enter zero on line 8				
5	Readership costs	1			
6	Circulation income				
7	Excess readership costs. If line 6 is less than				
	line 5, subtract line 6 from line 5. If line 5 is less				
	than line 6, enter zero				
8	Excess readership costs allowed as a				
	deduction. For each column showing a gain on				
	line 4, enter the lesser of line 4 or line 7				
а	Add line 8, columns A through D. Enter the greater	of the line 8a, columns t	otal or zero here and	d on	
	Part II, line 13				0.
Part	X Compensation of Officers, Director	ors, and Trustees	(see instructions)		
				3. Percentage	4. Compensation
	<b>1.</b> Name	2. Title		of time devoted	attributable to
				to business	unrelated business
(1)				%	
(2)				%	
(3)				%	
				%	· · · · · · · · · · · · · · · · · · ·
(4)				70	
T-4-1	Enter have and an Dort II, line 1				0.
Part	. Enter here and on Part II, line 1  XI Supplemental Information (see inst				<u> </u>
Part	Supplemental information (see inst	ructions)			
	A CONTRACTOR OF THE CONTRACTOR	<u> </u>	<u> </u>		

FORM 990-T (A)	OTHER INCOM	Е	STATEMENT 1
DESCRIPTION			AMOUNT
ACCOUNTING SERVICES			36,255
TOTAL TO SCHEDULE A, PART I	, LINE 12		36,255
FORM 990-T (A)	OTHER DEDUC	TIONS	STATEMENT 2
DESCRIPTION			AMOUNT
OTHER SERVICE COSTS			1,913
TOTAL TO SCHEDULE A, PART II, LINE 14			1,913
990-T SCH A POST-2	017 NET OPERATIN	G LOSS DEDUCTION	STATEMENT 3
TAX YEAR LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/21 26,419.	0.	26,419.	26,419.
NOL CARRYOVER AVAILABLE THIS YEAR 26,419.			26,419.

### Form **8868**

(Rev. January 2022)

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service ► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit <a href="https://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits">www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits</a>.

### Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Name of exempt organization or other filer, see instructions. Type or THE COMMUNITY FOUNDATION OF print 31-1119856 JACKSON COUNTY, INC. File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your P.O. BOX 1231 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. SEYMOUR, IN 47274-1231 Enter the Return Code for the return that this application is for (file a separate application for each return) Application Return Application Return Is For Code Is For Code Form 1041-A Form 990 or Form 990-EZ 01 80 03 Form 4720 (other than individual) Form 4720 (individual) 09 Form 990-PF Form 5227 10 04 Form 6069 Form 990-T (sec. 401(a) or 408(a) trust) 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) CINDY RINEHART The books are in the care of ▶ PO BOX 1231 - SEYMOUR, IN 47274-1231 Telephone No. ► 812-523-4483 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for. NOVEMBER 15, 2023 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: ► X calendar year 2022 or tax year beginning , and ending If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

using EFTPS (Electronic Federal Tax Payment System). See instructions.

Form 8868 (Rev. 1-2022)